

Shareholders' meeting Ebusco adopts all resolutions

Deurne, 24 October 2024 – During the Extraordinary General Meeting ('EGM') of Ebusco Holding N.V. ('Ebusco') (Euronext: EBUS) on 24 October 2024 shareholders adopted all resolutions on the agenda.

The following resolutions were approved by the EGM.

1. Appointment Mr Schreyer as member of the Management Board with the title Chief Executive Officer

As of 2 September, Mr Schreyer joined the company with the title Chief Executive Officer (CEO) for a term ending at the end of the AGM to be held in 2028.

2. Deviation of the remuneration policy in respect of Mr Schreyer

The deviation means that Mr Schreyer will be granted 300,000 Ebusco shares that will vest in three years after his appointment by the EGM, provided that Mr Schreyer is still working for the company in the role of CEO at that time.

3. Share consolidation and amendment of the Articles of Association of the company

The company will consolidate 5 shares to 1. This means that 5 (five) ordinary shares will be consolidated into 1 (one) ordinary share. The purpose of the share consolidation is to increase the market value per ordinary share and to facilitate the rights issue.

As a result of the share consolidation: (i) 5 ordinary shares (ISIN NL0015000CZ2) will be consolidated into 1 ordinary share (ISIN NL0015002AG2), (ii) the nominal value per ordinary shares changes from EUR 0.01 to EUR 0.05 and (iii) the number of shares outstanding changes from 73,088,382 to 14,617,676.

The relevant dates for the share consolidation are as follows:

- Last day of trading in the ordinary shares under the old ISIN: Friday, 25 October 2024
- Ex-date – trading in the consolidated ordinary shares commences under the new ISIN: Monday, 28 October 2024
- Record Date (17.40 CET): Tuesday, 29 October 2024
- Share consolidation effective: Wednesday, 30 October 2024

The ticker symbol of the ordinary shares will not change and will remain EBUS.

4. Authorisation of the Management Board to issue up to EUR 36 million in shares and to exclude pre-emptive rights in respect thereof

Ebusco intends to raise equity of up to EUR 36 million, largely in the form of a rights issue.



The voting results are included below and will also be published separately on the Ebusco [investor website](#) within 5 working days. The draft minutes of the meeting will be published on the company's website within three months.

VOTING RESULTS EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS EBUSCO HOLDING N.V.
held on 24 October 2024 in Deurne, the Netherlands

Total issued and outstanding capital:	73,088,382
Total number of votes:	73,088,382
Present or represented:	36,946,965
Votes by proxy to civil law notary:	36,802,488
Total votes at AGM:	36,946,965 (50.55%)

Agenda item	Voted in favour	%	Voted against	%	Total votes (excl. abstentions)	Abstained	Total votes (incl. abstentions)
2. Appointment Mr Schreyer as member of the Management Board with the title Chief Executive Officer	36,887,318	99.99%	5,397	0.01%	36,892,715	54,250	36,946,965
3. Deviation of the remuneration policy in respect of Mr Schreyer	36,865,932	99.94%	20,708	0.06%	36,886,640	60,325	36,946,965
5. Share consolidation and amendment of the Articles of Association of the company	36,867,597	99.91%	32,423	0.09%	36,900,020	46,945	36,946,965
6. Authorization of the Management Board to issue up to EUR 36 million in shares and to exclude pre-emptive rights in respect thereof	36,877,121	99.97%	9,602	0.03%	36,886,723	60,242	36,946,965



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For press images: www.ebusco.com/press/

About Ebusco

Ebusco is a developer, manufacturer, and distributor of zero emission buses as well as a supplier of ancillary products and services to the electric vehicle ecosystem. As an innovative frontrunner in the development of electric buses and accompanied ecosystems, its mission is to contribute to a better environment by enabling safe, sustainable, emission-free and affordable transportation ecosystems.

Ebusco buses currently operate in multiple countries throughout Europe, and are deployed in major cities such as Amsterdam, Berlin, Munich, and Barcelona. Ebusco was founded in 2012 and had a workforce of 770 full-time employees as at 30 June 2024.

Since 22 October 2021 Ebusco is listed on Euronext Amsterdam.

For more information: www.ebusco.com

This press release contains inside information within the meaning of Article 7(1) of the European Market Abuse Regulation (MAR). This press release was distributed at 17:45 on 24 October 2024.